

Date: 14.11.2019

To,
B S E Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: - Unaudited Financial Result of the Company under Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 for the Quarter and half Year ended on 30th September, 2019

Company Scrip Code: 532167

Dear Sir,

Pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015, please find enclosed herewith:


1. Unaudited Financial Results of the Company along with Statement of Assets and Liabilities, Cash Flow Statement and Limited Review Report for the quarter and half year ended on 30th September, 2019.

The aforesaid result has been approved by the Board of Directors at their meeting held on 14th November, 2019.

This is for your information and record.

Thanking You,

Yours faithfully,
For **Omkar Pharmachem Limited**


(Anurag Sharma)
Managing Director
DIN-02289261

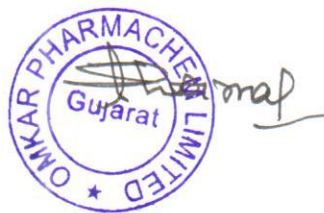
Add: A-727, Sarita Vihar, New Delhi-110076
Encl: a/a

ॐ Omkar Pharmachem Ltd.

| Statement of Standalone Unaudited Financial Results for the Quarter and Six Months ended 30th September, 2019 | | | | | | |
|---|--|------------------|-----------------|-----------------|---------------------|-----------------|
| (Rs. in lakhs except per share data) | | | | | | |
| Sr. No. | Particulars | Quarter Ended On | | | Six Months Ended On | |
| | | 30-09-2019 | 30-06-2019 | 30-09-2018 | 30-09-2019 | 30-09-2018 |
| | | (unaudited) | (unaudited) | (unaudited) | (unaudited) | (unaudited) |
| | Part-I | | | | | |
| 1 | Income from operations | | | | | |
| | a) Net Sales/ Income from Operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 | Net Total Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 4 | Expenses | | | | | |
| | a) Cost of material consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Purchase of Stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Changes in Inventories of Finished Goods, WIP and Stock-in trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | d) Employee benefits expenses | 3.33 | 4.14 | 7.09 | 7.47 | 19.06 |
| | e) Finance Cost | 0.00 | 0.00 | 0.01 | 0.00 | 0.02 |
| | f) Depreciation and Amortization Expenses | 0.04 | 0.04 | 0.09 | 0.08 | 0.18 |
| | g) Other Expenses | 1.28 | 5.54 | 1.74 | 6.82 | 7.28 |
| | Total Expenses | 4.65 | 9.72 | 8.93 | 14.37 | 18.08 |
| 5 | Profit(Loss) from operations before | | | | | |
| | Exceptional Items & Taxes (3-4) | (4.65) | (9.72) | (8.93) | (14.37) | (18.08) |
| 6 | Exceptional items: | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit(Loss) before Tax (5+6) | (4.65) | (9.72) | (8.93) | (14.37) | (18.08) |
| 8 | Tax Expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit(Loss) for the period (7-8) | (4.65) | (9.72) | (8.93) | (14.37) | (18.08) |
| 10 | Other Comprehensive Income (Expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Total Comprehensive Income for the period | (4.65) | (9.72) | (8.93) | (14.37) | (18.08) |
| 12 | Paid up Equity Share Capital (Face Value Rs. 10/-each) | 1008.37 | 1008.37 | 1008.37 | 1008.37 | 1008.37 |
| 13 | Reserves excluding Revaluation Reserves as on 31st March | (138.27) | (138.27) | (96.26) | (138.27) | (96.26) |
| 14 | Earning Per Share(before & after extraordinary items)(of Rs. 10 each)(not annualised) Basic and diluted Rs. | (0.0461) | (0.0964) | (0.0886) | (0.1425) | (0.1793) |



| STATEMENT OF ASSETS AND LIABILITIES | | (Rs. in lakhs) |
|--|------------------|------------------|
| Particulars | As at 30-09-2019 | As at 31-03-2019 |
| | (Unaudited) | (Audited) |
| ASSETS | | |
| Non-current Assets | | |
| a) Property, plant and equipment | 0.21 | 0.30 |
| b) Capital work-in-progress | 0.00 | 0.00 |
| c) Goodwill on consolidation | 0.00 | 0.00 |
| d) Other intangible assets | 0.00 | 0.00 |
| e) Intangible assets under development | 0.00 | 0.00 |
| f) Financial assets | 0.00 | 0.00 |
| i) Investments | | |
| a) Investment in associate | 0.00 | 0.00 |
| b) Investments in joint ventures | 0.00 | 0.00 |
| c) Other Investments | 930.00 | 930.00 |
| ii) Other Financial Assets | 0.00 | 0.00 |
| g) Deferred tax assets (net) | 0.06 | 0.06 |
| h) Other non current assets | 0.00 | 0.00 |
| Total Non-current Assets | 930.27 | 930.36 |
| Current Assets | | |
| a) Inventories | 0.00 | 0.00 |
| b) Financial assets | | |
| i) Other Investments | 0.00 | 0.00 |
| ii) Trade receivables | 0.00 | 0.00 |
| iii) Cash and cash equivalents | 2.05 | 2.03 |
| iv) Bank balances other than iii) above | 0.00 | 0.00 |
| v) Other financial assets | 0.00 | 0.00 |
| c) Other current assets | 0.00 | 0.00 |
| Total Current Assets | 2.05 | 2.03 |
| Total Assets | 932.32 | 932.39 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| a) Equity share capital | 1008.37 | 1008.37 |
| b) Other equity : Reserve and Surplus | -152.65 | -138.27 |
| Equity attributable to the owners of the company | 855.72 | 870.10 |
| Non-controlling interests | 0.00 | 0.00 |
| Total Equity | 855.72 | 870.10 |
| Non-current liabilities | | |
| Financial liabilities | | |
| a) Borrowings | 0.00 | 0.00 |
| b) Provisions | 0.00 | 0.00 |
| c) Deferred tax liabilities(Net) | 0.00 | 0.00 |
| Total Non-current Liabilities | 0.00 | 0.00 |
| Current Liabilities | | |
| a) Financial liabilities | | |
| i) Borrowings | 72.73 | 57.73 |
| ii) Trade Payables | 1.94 | 2.15 |
| iii) Other financial liabilities | 1.44 | 0.74 |
| b) Provisions | 0.43 | 0.43 |
| c) Other current liabilities | 0.06 | 1.24 |
| Total-current Liabilities | 76.60 | 62.29 |
| Total Liabilities | 76.60 | 62.29 |
| Total Equity and Liabilities | 932.32 | 932.39 |

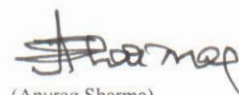


| Unaudited Cash flow statement for the half year ended on 30th September, 2019 | | (Rs. in lakhs) |
|---|---|---|
| Particulars | Half year ended 30th September, 2019 | Half year ended 30th September, 2018 |
| A. CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit before tax and exceptional items | (14.37) | (18.08) |
| Adjustment For : | | |
| Depreciation | 0.08 | 0.18 |
| Net interest paid (received) | 0.00 | 0.00 |
| Operating profit before working capital change | (14.29) | (17.90) |
| Adjustment For : | | |
| Trade and other receivables | 0.00 | 0.00 |
| Trade and other payable | (0.69) | (0.07) |
| Cash Generated from operation | (14.98) | (17.97) |
| Cash flow before extra ordinary items | 0.00 | 0.00 |
| (Less) IncomeTaxPaid including AdvanceTax/TDS less refund | 0.00 | 0.00 |
| NET CASH FLOW FROM OPERATING ACTIVITIES | (14.98) | (17.97) |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Sale of Property, plant and equipment (Land) | 0.00 | 0.00 |
| Sale of Investment | 0.00 | 0.00 |
| Purchase of Property, plant and equipment | 0.00 | 0.00 |
| NET CASH USED IN INVESTING ACTIVITIES | 0.00 | 0.00 |
| C. CASH FLOW FROM FINANCIAL ACTIVITIES | | |
| Interest received/(paid) | 0.00 | 0.00 |
| Short Term Borrowings | 15.00 | 18.00 |
| NET CASH FLOW FROM FINANCIAL ACTIVITIES | 15.00 | 18.00 |
| TOTAL CASH FLOW | 0.02 | 0.03 |
| NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS : | | |
| Opening Cash and Cash Equivalents | 2.03 | 2.01 |
| Closing Cash and Cash Equivalents | 2.05 | 2.04 |
| NET INCREASE/DECREASE IN CASH AND CASH EQUIVALENTS | 0.02 | 0.03 |

Notes:

- The above results have been reviewed by the audit committee & approved by the Board of Directors at their respective meeting held on 14-11-2019
- Corresponding previous period figures are regrouped/rearranged wherever necessary, to make them comparable.
- The IND-AS regarding segment reporting is not applicable to the company as there is no segment.
- Reserves includes reserves and surplus.

By order of the Board



(Anurag Sharma)
Managing Director
DIN: 02289261
A-727, Savita Vihar,
New Delhi 110076

Date : 14-11-2019
Place: Ahmedabad



Limited Review Report to The Board of Directors of **Omkar Pharmachem Limited**
for quarter and half year ended on 30th September, 2019

We have reviewed the accompanying statement of unaudited financial results of **Omkar Pharmachem Limited** for the quarter and half year ended on 30th September, 2019. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review. Attention is drawn to the fact that the figures for net cash inflows for the corresponding period from 1st April, 2018 to 30th September, 2018, as reported in these unaudited financial results have been approved by the Board of Directors of the Company, but have not been subjected to review.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and; thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad
Date : 14/11/2019



For Rajesh J. Shah & Associates
Chartered Accountants

FRN 108407W

UDIN : 19163920AAAADL7140

A handwritten signature in blue ink, appearing to be "Jimit R Shah".

Jimit R Shah
(Partner)

