OMKAR PHARMACHEM LIMITED

Regd. Off. 501, Mahakant Bulding, opp: V.S. Hospital, Ashram Road, Ellisbridge, Ahmedabad – 380006

Statement of Unaudited Results for the Quarter ended on 30th September, 2014

(Rs. in lacs)

| C | | - |)4 E 1 1 | | TT_10 X7 | E. J. J | (Rs. in lacs) |
|-----|---|-------------|---------------|-------------|-------------|-------------|---------------|
| Sr. | | | Quarter Ended | on | Half Year | Ended on | Year ended on |
| No. | Particulars | 30-09-2014 | 30-06-2014 | 30-09-2013 | 30-09-2014 | 30-09-2013 | 31-03-2014 |
| | | (unaudited) | (unaudited) | (unaudited) | (unaudited) | (unaudited) | (audited) |
| 1 | Income from operations | | | | | | |
| | a)Net Sales/ Income from Operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 6.94 |
| | b)Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Net Total income from Operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 6.94 |
| 2 | Expenses | | | | | | |
| | a) Employee benefits expense | 0.60 | 0.62 | 0.60 | 1.2 | 1.01 | 2.27 |
| | b) Other Expenses | 0.59 | 1.96 | 0.92 | 2.57 | 2.96 | 4.32 |
| | Total Expenses | 1.19 | 2.58 | 1.52 | 3.77 | 3.97 | 6.59 |
| 3 | Profit(Loss) from operations before Other | | | | | | |
| | income, Finance cost, Exceptional Items & | -1.19 | -2.58 | -1.52 | -3.77 | -3.97 | 0.35 |
| 4 | Taxes (1-2) Other Income | 0.00 | | | 0 | | 0.04 |
| | Profit(Loss) before Finance cost, Exceptional | 0.00 | 0.00 | 0.00 | 0 | 0.04 | 0.04 |
| 3 | Items & Taxes (3+4) | -1.19 | -2.58 | -1.52 | -3.77 | -3.93 | 0.39 |
| 6 | Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 8 | Profit(Loss) from Ordinary Activities before | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Taxes (5-6-7) | -1.19 | -2.58 | -1.52 | -3.77 | -3.93 | 0.39 |
| 9 | Tax Expences | | | | | | |
| | a) Current Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Deferred Tax Charge/(Credit) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | Net Profit(Loss) from Ordinary Activities | -1.19 | -2.58 | -1.52 | -3.77 | -3.93 | 0.39 |
| 11 | Extraordinary Items [Net of Taxes] | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Net Profit(Loss) for the year (10-11) | -1.19 | -2.58 | -1.52 | -3.77 | -3.93 | 0.39 |
| 13 | Paid up Equity Share Capital (Face Value Rs. | | | | | | |
| | 10/-each) | 1008.37 | 1008.37 | 1008.37 | 1008.37 | 1008.37 | 1008.37 |
| 14 | Reserves excluding Revaluation Reserves | -78.64 | -77.44 | -79.19 | -78.64 | -79.19 | -74.87 |
| 15 | Earning Per Share[Not Annualised] | -0.0118 | -0.0256 | -0.0151 | -0.0374 | -0.0390 | 0.0039 |
| | Basic and diluted | | | | | | |
| | PARTICULARS OF SHAREHOLDINGS | | | | | | |
| 1 | Public share holding | | | | | | |
| | - Number of shares | 10082200 | 10082200 | 10082200 | 10082200 | 10082200 | 10082200 |
| | - Percentage of shareholding | 99.97% | 99.97% | 99.97% | 99.97% | 99.97% | 99.97% |
| 2 | Promoters and promoter group Shareholding | | | | | | |
| | a)Pledged / encumbered | _ | _ | - | _ | _ | _ |
| | - Number of shares | _ | _ | - | _ | _ | _ |
| | - As a % of the total shareholding of promoter | | | | | | |
| | and promoter group | - | - | - | - | - | - |
| | - As a % of the total share capital of the | | | | | | |
| | company | - | - | - | - | - | - |
| | b)Non encumbered | 2600 | 2600 | 2000 | 2600 | 2600 | 2600 |
| | - Number of shares - As a % of the total shareholding of promoter | 2600 | 2600 | 2600 | 2600 | 2600 | 2600 |
| | and promoter group | 100% | 100% | 100% | 100% | 100% | 100% |
| | - As a % of the total share capital of the | | | | | | |
| | company | 0.03% | 0.03% | 0.03% | 0.03% | 0.03% | 0.03% |

| | Statement of Assets and Liabilities | (Rs. In lacs) | | |
|-----|-------------------------------------|---------------|-------------|--|
| Sr. | | , | | |
| No | Particulars | 30-09-2014 | 30-09-2013 | |
| | | (Unaudited) | (Unaudited) | |
| A | EQUITY AND LIABILITIES | | | |
| 1 | | | | |
| | a) Share Capital | 1008.37 | 1008.37 | |
| | b) Reserves & Surplus | -78.64 | -79.19 | |
| | Sub-total Shareholders' funds | 929.73 | 929.18 | |
| 2 | Non-current Liabilities | | | |
| | a) Long term borrowings | 0 | 0 | |
| | b) Long term provisions | 0 | 0 | |
| | Sub-total Non-current Liabilities | 0 | 0 | |
| 3 | Current Liabilities | | | |
| | a) Short term borrowings | 1.30 | 1.30 | |
| | b) Trade Payables | 2.63 | 1.02 | |
| | c) Other current Liabilities | 9.15 | 9.15 | |
| | d) Short term provisions | 0 | 0.83 | |
| | Sub-total- Current Liabilities | 13.08 | 12.30 | |
| | TOTAL- EQUITY AND LIABILITIES | 942.81 | 941.48 | |
| В | ASSETS | | | |
| 1 | Non- current assets | | | |
| | a) Fixed Assets | 1.11 | 1.11 | |
| | b) Non- current investments | 930 | 930 | |
| | c) Deferred tax assets (net) | 0 | 0 | |
| | d) Long- term loans and advances | 0 | 0 | |
| | Sub-total - Non Current Assets | 931.11 | 931.11 | |
| 2 | Current assets | | | |
| | a) Inventories | 0 | 0 | |
| | b) Trade Receivables | 7.46 | 7.46 | |
| | c) Cash and Cash equivalents | 2.77 | 2.13 | |
| | d) Short- term loans and advances | 0.18 | 0.18 | |
| | e) Other current assets | 1.29 | 0.60 | |
| | Sub-total - Current Assets | 11.70 | 10.37 | |
| | TOTAL - ASSETS | 942.81 | 941.48 | |

Notes:

- 1. The figures have been regrouped/rearranged, when necessary.
- 2. Information on the investors' complaints for the quarter (nos.): Opening Balance: Nil; New: Nil; Disposal: Nil; Pending: Nil
- $3. \ The \ accounting \ standard \ regarding \ segment \ reporting \ is \ not \ applicable \ to \ the \ company \ as \ there \ is \ no \ segment.$
- 4. The above results have been reviewed by the audit committee & approved by the Board of Directors at there respective meetings held on 14th November, 2014
- $5.\ Corrosponding\ previous\ period\ figures\ regrouped/rearranged\ when\ necessary.$

By order of the Board

Date: 14-11-2014 Place: Ahmedabad

(Anurag Sharma) M.D.